

Demat Debit and Pledge Instruction

To,

Investeria Financial Services Pvt Ltd

Registered Office: 1003 Ruby Crescent, Ashok Chakrawarthy Road,
Kandivali – East, Mumbai – 400101, India.

SEBI REGISTRATION NO. –IN-DP-297-2016

I / We _____ (Client/BO name) hold a Beneficiary account No.12072900 _____ (BO-ID) with Central Depository Services (India) Limited, through your company **Investeria Financial Services Pvt. Ltd.** having - DPID12072900.




And Whereas I am an investor engaged in buying and selling of securities through your company **Investeria Financial Services Pvt. Ltd.** and your company is a member of National Stock Exchange of India Ltd. bearing SEBI registration No. INZ000225432 a member of Bombay Stock Exchange Ltd., bearing SEBI registration No. INZ000225432. Further due to exigency and paucity of time, I / We am / are desirous of giving my / our consent for Demat Debit and Pledge Instruction (DDPI) to operate the aforesaid beneficiary account on my / our behalf for a limited purpose in the manner hereinafter appearing.

I/We further agree and confirm that the consent given by me / us by this DDPI shall continue until it is revoked (without notice) in writing by me / us and that the said revocation shall be effective from the date on which the revocation notice is received by the stock & commodity broker in his office at 918, Iconic Shyamal, Shyamal Cross Road, Ahmedabad – 380015. Gujarat.

I/We hereby authorize the Investeria Financial Services Pvt. Ltd., to transfer securities from the aforesaid account to the below mentioned accounts for the purpose specified herein.

Details of Demat Account of **INVESTERIA FINANCIAL SERVICES PVT. LTD.** (MASTER POAID –2207290000000050)

Sr No.	Exchange/Segment	DP ID/ CM ID	BO ID	PURPOSE
1	BSE CASH SEGMENT	12072900	00000026	BSE – CDSL Principal AC.
2	BSE CASH SEGMENT	12072900	00000030	BSE – CDSL POOL AC.
3	BSE CASH SEGMENT	12072900	00022815	BSE – Early pay in AC.
4	CASH SEGMENT	IN300966	11314546	NCL GLOBE CDSL POOL AC.
5	CASH SEGMENT	12072900	00014909	NSE/BSE – Unpaid Securities Pledge AC. (TM/CM CUSPA)
6	NSE CASH SEGMENT	12072900	00000045	NSE – CDSL Pool AC.
7	CASH SEGMENT	12072900	00015881	CDSL Pool AC.
8	CASH SEGMENT	12072900	00015917	Corporate TM Client Sec. Margin Pledge
9	CASH SEGMENT	12072900	00015921	Corporate TM CUSPA

	First/Sole Holder	Second Holder	Third Holder
Name			
Signatures	 [21/25]	 [11/13]	 [11/13]

Demat Debit and Pledge Instruction

Sr. No.	Purpose			
1.	Transfer of securities held in the beneficial owner accounts of the client towards Stock Exchange related deliveries / settlement obligations arising out of trades executed by clients on the Stock Exchange through the same stock broker			
	First/Sole Holder/Karta (if HUF) or Guardian (in case of minor)	Second Holder (If HUF Coparcener)	Third Holder (If HUF Coparcener)	If HUF, Coparcener
Name				
Signature*/**	F13 [22/25]	S7 [12/13]	T7 [12/13]	
2.	Pledging/re-pledging of securities in favou of trading member (TM) / clearing member (CM) for the purpose of meeting margin requirement of the clients in connection with the trades executed by the clients on the Stock Exchange. Any other transaction that may be allowed by SEBI/CDSL from time to time.			
	First/Sole Holder/Karta (if HUF) or Guardian (in case of minor)	Second Holder (If HUF Coparcener)	Third Holder (If HUF Coparcener)	If HUF, Coparcener
Name				
Signature*/**	F13 [22A/25]	S7 [12A/13]	T7 [12A/13]	
3.	Mutual Fund transactions being executed on stock exchange order entry platforms (applicable from 18.11.2022)			
	First/Sole Holder/Karta (if HUF) or Guardian (in case of minor)	Second Holder (If HUF Coparcener)	Third Holder (If HUF Coparcener)	If HUF, Coparcener
Name				
Signature*/**	F13 [22B/25]	S7 [12B/13]	T7 [12B/13]	
4.	Tendering shares in open offers through Stock Exchange platforms (applicable from 18.11.2022)			
	First/Sole Holder/Karta (if HUF) or Guardian (in case of minor)	Second Holder (If HUF Coparcener)	Third Holder (If HUF Coparcener)	If HUF, Coparcener
Name				
Signature*/**	F13 [22C/25]	S7 [12C/13]	T7 [12C/13]	

Note :

1. If the account holder is HUF, all coparceners under stamp of HUF should sign.
2. In case of corporate account, the authorized signatory / director as per the resolution submitted should sign with stamp of the company.
3. In case of partnership firm, since the demat account is in the name of partners all partners should sign without stamp of th partnership firm.

For, Investeria Financial Services Pvt Ltd

Accepted by

Investeria Financial Services Pvt Ltd
Registered Office: 1003 Ruby Crescent, Ashok Chakrawarthy Road,
 Kandivali – East, Mumbai – 400101, India.



Stamp of the intermediary